



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Bill Date: April 28, 2023
Client.Matter: 026629.000007
Attorney: Jason S. Brookner
Invoice: 769272
Page: 1 of 2



Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Case Administration

Bill-at-a-Glance – for services through March 31, 2023

Professional Services	\$3,342.50
Total this Invoice	\$3,342.50
Total Now Due	\$3,342.50

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
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<https://www.grayreed.com/Online-Bill-Pay>

Reference: 026629.000007 **Invoice #** 769272

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

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Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000007
Invoice: 769272
Page: 2 of 2

Matter 000007 – Case Administration

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
01/31/23	JSB	Review case file.	2.60	\$2,483.00
03/15/23	JSB	Call with T. Goren and P. Autry re case status, upcoming sale of properties and related (.3); review recent pleadings (.6).	0.90	\$859.50
Total Professional Services			3.50	\$3,342.50

Professional Services - Timekeeper Summary				
Person		Hours	Rate	Amount
JSB	Jason S. Brookner	3.50	\$955.00	\$3,342.50



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1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Bill Date: April 28, 2023
Client.Matter: 026629.000008
Attorney: Jason S. Brookner
Invoice: 769273
Page: 1 of 2

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Other Contested Matters

Bill-at-a-Glance – for services through March 31, 2023

Professional Services	\$2,430.50
Total this Invoice	\$2,430.50
Total Now Due	\$2,430.50

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

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Reference: 026629.000008 **Invoice #** 769273

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bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000008
Invoice: 769273
Page: 2 of 2

Matter 000008 – Other Contested Matters**Professional Services – Detail**

Date	Tkpr	Description of Services	Hours	Amount
02/02/23	LW	Review equity committee motion.	1.00	\$ 690.00
02/03/23	LW	Review equity committee motion.	1.00	\$ 690.00
02/09/23	JSB	Review motion to appoint official equity committee and confer with counsel on same.	1.10	\$ 1,050.50
Total Professional Services			3.10	\$2,430.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.10	\$955.00	\$1,050.50
LW	Lydia Webb	2.00	\$690.00	\$1,380.00



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1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
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Bill Date: April 28, 2023
Client.Matter: 026629.000012
Attorney: Jason S. Brookner
Invoice: 769274
Page: 1 of 2

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Employment and Fee Applications

Bill-at-a-Glance – for services through March 31, 2023

Professional Services	\$9,336.50
Total this Invoice	\$9,336.50
Total Now Due	\$9,336.50

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

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Reference: 026629.000012 Invoice # 769274

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bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000012
Invoice: 769274
Page: 2 of 2

Matter 000012 – Employment and Fee Applications

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
02/01/23	LRE	Draft retention application for Gray Reed as conflicts and efficiency counsel.	1.50	\$ 787.50
02/03/23	LRE	Review issues related to retention and next steps in client representation, including strategy and reviewing docket for recent filings.	0.40	\$ 210.00
02/03/23	VTs	Assist S. Grant with supplemental conflicts.	0.90	\$ 279.00
02/06/23	LW	Revise Gray Reed retention application.	1.00	\$ 690.00
02/06/23	LRE	Review key issues related to retention application and continue revising retention application.	0.20	\$ 105.00
02/07/23	LW	Work on Gray Reed retention application.	1.60	\$ 1,104.00
02/08/23	LRE	Revise draft retention motion and declaration.	0.40	\$ 210.00
02/18/23	LW	Work on retention application.	0.50	\$ 345.00
02/19/23	LW	Work on Gray Reed retention application.	2.50	\$ 1,725.00
02/24/23	LW	Work on Brookner Declaration.	3.00	\$ 2,070.00
02/27/23	LW	Finalize Brookner declaration and Gray Reed retention application (1.9); correspondence re same (.3).	2.20	\$ 1,518.00
02/28/23	VTs	Prepare Gray Reed retention application for filing (.3); file same (.2).	0.50	\$ 155.00
03/15/23	LW	Correspondence with UST re retention.	0.20	\$ 138.00
Total Professional Services			14.90	\$9,336.50

Professional Services - Timekeeper Summary				
Person		Hours	Rate	Amount
LW	Lydia Webb	11.00	\$690.00	\$7,590.00
LRE	London R. England	2.50	\$525.00	\$1,312.50
VTs	Veronica T. Salazar	1.40	\$310.00	\$434.00



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Federal Tax Identification Number: 81-4045088

Bill Date: April 28, 2023
Client.Matter: 026629.000014
Attorney: Jason S. Brookner
Invoice: 769275
Page: 1 of 2

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through March 31, 2023

Professional Services \$13,568.00

Total this Invoice \$13,568.00

Total Now Due **\$13,568.00**

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:

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<https://www.grayreed.com/Online-Bill-Pay>

Reference: 026629.000014 **Invoice #** 769275

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Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000014
Invoice: 769275
Page: 2 of 2

Matter 000014 – Financing and Cash Collateral

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
01/31/23	JSB	Review DIP motion and related pleadings in support (1.5); prepare for tomorrow's hearings (1.2).	2.70	\$2,578.50
02/01/23	JSB	Prepare for today's hearings [reviewing recent pleadings and forms of proposed DIP order] (1.7); prepare for hearing with co-counsel (1.6); attend today's hearings (1.5); follow up with counsel et al. on same (.8).	5.60	\$5,348.00
02/02/23	LW	Review DIP order for challenge period.	0.20	\$138.00
02/15/23	LW	Initial review of final DIP order.	0.30	\$207.00
02/16/23	LW	Call with J. Burbage re DIP order (.2); review same (.5)	0.70	\$483.00
02/17/23	LW	Review draft Final DIP Order (1.8); correspondence with J. Brookner re same (.2); correspondence with Weil re edits to same (.2).	2.20	\$1,518.00
02/19/23	JSB	Review proposed form of new final DIP Order and correspond with L. Webb on same (.6); review form of DIP Credit Agreement with B. Riley (.9).	1.50	\$1,432.50
02/19/23	LW	Review credit agreement.	0.90	\$621.00
02/21/23	LW	Review changes to DIP order and correspondence re same.	0.40	\$276.00
02/21/23	LW	Correspondence re final dip order (.2); call re same (.2).	0.40	\$276.00
03/01/23	LW	Attend final DIP hearing.	1.00	\$690.00
Total Professional Services			15.90	\$13,568.00

Professional Services - Timekeeper Summary				
Person		Hours	Rate	Amount
JSB	Jason S. Brookner	9.80	\$955.00	\$9,359.00
LW	Lydia Webb	6.10	\$690.00	\$4,209.00



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1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
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Bill Date: April 28, 2023
Client.Matter: 026629.000016
Attorney: Jason S. Brookner
Invoice: 769276
Page: 1 of 3

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through March 31, 2023

Professional Services \$14,046.00

Total this Invoice \$14,046.00

Total Now Due **\$14,046.00**

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:

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Reference: 026629.000016 **Invoice #** 769276

For questions about this bill please call 1.888.908.8159 or
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Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000016
Invoice: 769276
Page: 2 of 3

Matter 000016 – Meetings and Communications with Creditors

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
02/02/23	LW	Attend committee meeting.	0.60	\$ 414.00
02/02/23	LW	Attend committee meeting.	0.60	\$ 414.00
02/06/23	JSB	Committee professional update meeting.	0.50	\$ 477.50
02/06/23	LW	Committee professional meeting.	0.50	\$ 345.00
02/07/23	JSB	Attend Committee meeting.	0.50	\$ 477.50
02/07/23	LW	Committee meeting.	0.50	\$ 345.00
02/09/23	JSB	Attend committee meeting.	0.50	\$ 477.50
02/09/23	LW	Committee meeting.	0.50	\$ 345.00
02/15/23	LW	UCC professional meeting.	0.50	\$ 345.00
02/16/23	JSB	Committee call (.7); follow ups on same and B. Riley issues (.6).	1.30	\$ 1,241.50
02/22/23	LW	UCC professional call.	0.30	\$ 207.00
02/23/23	LW	Committee call.	0.40	\$ 276.00
03/01/23	JSB	Committee professional call (.6); attend today's hearings (1.6).	2.20	\$ 2,101.00
03/02/23	JSB	Committee call.	0.50	\$ 477.50
03/02/23	LW	Attend committee meeting.	0.40	\$ 276.00
03/06/23	JSB	Call with R. Battaglia (counsel to M&M claimants) re general status of case.	0.70	\$ 668.50
03/08/23	LW	UCC professional meeting.	0.50	\$ 345.00
03/09/23	JSB	Attend Committee update call.	0.60	\$ 573.00
03/09/23	LW	UCC meeting.	0.60	\$ 414.00
03/15/23	JSB	Committee professionals' update call.	0.30	\$ 286.50
03/16/23	JSB	Committee call.	0.30	\$ 286.50
03/16/23	LW	UCC meeting.	0.30	\$ 207.00
03/22/23	LW	UCC professional meeting.	0.40	\$ 276.00
03/23/23	JSB	Attend Committee call.	0.80	\$ 764.00
03/23/23	LW	Committee meeting.	1.00	\$ 690.00
03/29/23	JSB	Weekly committee professionals' call.	0.50	\$ 477.50
03/29/23	LW	UCC Professionals Meeting.	0.50	\$ 345.00
03/30/23	JSB	Weekly committee call.	0.30	\$ 286.50
03/30/23	LW	UCC Meeting.	0.30	\$ 207.00
Total Professional Services			16.90	\$14,046.00

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Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000016
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Page: 3 of 3

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	9.00	\$955.00	\$8,595.00
LW	Lydia Webb	7.90	\$690.00	\$5,451.00



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1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
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Bill Date: April 28, 2023
Client.Matter: 026629.000024
Attorney: Jason S. Brookner
Invoice: 769277
Page: 1 of 2

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Expenses

Bill-at-a-Glance – for services through March 31, 2023

Expenses	\$1,118.27
Total this Invoice	\$1,118.27
Total Now Due	\$1,118.27

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:

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<https://www.grayreed.com/Online-Bill-Pay>

Reference: 026629.000024 **Invoice #** 769277

For questions about this bill please call 1.888.908.8159 or
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bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000024
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Page: 2 of 2

Matter 000024 – Expenses**Expenses – Detail**

Date	Description of Expenses	Amount
02/14/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: BOWMAN,TIERENEY	\$0.00
02/14/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	\$0.00
02/27/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: STUCKEY,SKYLER	\$32.19
03/07/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: STUCKEY,SKYLER	\$427.02
03/08/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: STUCKEY,SKYLER	\$328.47
03/20/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	\$65.70
03/23/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	\$32.85
03/28/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	\$65.70
03/29/23	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	\$98.54
	Photocopies (339 @ \$0.20)	\$67.80
Total Expenses		<u>\$1,118.27</u>



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Client.Matter: 026629.000025
Attorney: Jason S. Brookner
Invoice: 769278
Page: 1 of 5

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: B. Riley Investigation

Bill-at-a-Glance – for services through March 31, 2023

Professional Services	\$73,802.00
Total this Invoice	\$73,802.00
Total Now Due	\$73,802.00

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

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Beneficiary Name: Gray Reed & McGraw Depository

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Reference: 026629.000025 Invoice # 769278

For questions about this bill please call 1.888.908.8159 or
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Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: April 28, 2023
Client.Matter: 026629.000025
Invoice: 769278
Page: 2 of 5

Matter 000025 – B. Riley Investigation

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
02/02/23	JSB	Call with L. Webb to coordinate case issues and B. Riley claim investigation (.5); attend Committee call (.6); initial B. Riley investigation call with L. Webb, R. Jumper and Weil team (.5); follow up with R. Jumper and L. Webb on same (.3).	1.90	\$ 1,814.50
02/02/23	REJ	Call with counsel for Debtors regarding investigation (.5); call with J. Brookner and L. Webb regarding same (.3); detailed review of first day declaration, press release, and related pleadings from Court's docket for purposes of understanding background of dispute and relationship of B. Riley to insolvency proceedings (3.2).	4.00	\$ 2,500.00
02/02/23	LW	Confer with J. Brookner re B. Riley investigation (.2); confer with Weil team re same (.4); follow up with J. Brookner and R. Jumper re same (.2).	0.80	\$ 552.00
02/02/23	LW	Confer with J. Brookner re B. Riley investigation (.2); confer with Weil team re same (.4); follow up with J. Brookner and R. Jumper re same (.2); review DIP order for challenge period (.2).	1.00	\$ 690.00
02/06/23	JSB	Call with Choate, counsel to B. Riley re B. Riley DIP and related investigation (.5); follow up with L. Webb with drafting initial information and document request list and reviewing available applicable documents in connection with same (1.8).	2.30	\$ 2,196.50
02/06/23	REJ	Teleconference with counsel from Choate regarding investigation on behalf of client and request for documents related to same.	0.30	\$ 187.50
02/06/23	REJ	Evaluate categories of documents to request from Core and from B. Riley related to investigation.	0.40	\$ 250.00
02/06/23	LW	Research re potential equitable subordination claim (1.0); call with Choate re B. Riley DIP and related investigation (.5); follow up with J. Brookner with drafting initial information and document request list and reviewing available applicable documents in connection with same (1.8).	3.30	\$ 2,277.00
02/07/23	JSB	Meeting with L. Webb and R. Jumper re B. Riley investigation information requests, document requests and related (.7); correspond with Weil re investigation and document requests (.2); correspond with Choate re same (.2).	1.10	\$ 1,050.50
02/07/23	REJ	Analyze categories of document requests to send to counsel for Debtor and B. Riley (.4); meeting with L. Webb and J. Brookner re B. Riley investigation document requests and request for relevant information (.7) identify areas to research related to insider and person in control status (.5); work with S. Stuckey on same (.4).	2.00	\$ 1,250.00
02/07/23	LW	Meeting with J. Brookner and R. Jumper re investigation information requests and related (.7); foundational research re potential claims (1.5).	2.20	\$ 1,518.00
02/07/23	SYS	Meet with R. Jumper to discuss parameters of review and analysis project and initial research on "person in control" and factors related to same.	1.10	\$ 660.00
02/08/23	REJ	Draft of document request categories.	0.50	\$ 312.50
02/08/23	LW	Correspondence with R. Jumper re investigation (.2); begin review of loan documents (.8).	1.00	\$ 690.00
02/13/23	JSB	Correspond with Choate re discovery requests and related.	0.60	\$ 573.00

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02/14/23	REJ	Research regarding parameters of non-statutory insider analysis (1.9); begin drafting memorandum regarding non-statutory insider analysis for use in ultimate investigation report (.5); call with counsel for B. Riley regarding our request for documents from B. Riley and scope of same (.3); review bridge notes and related documents (1.4); review Debtors' Statements of Financial Affairs and Schedules re transactions involving B. Riley related entities (1.7)	5.80	\$3,625.00
02/14/23	LW	Call with Choate re document requests (.2); follow up with R. Jumper re same (.2).	0.40	\$276.00
02/14/23	TLB	Research factors of "person in control" under the Bankruptcy Code	3.50	\$962.50
02/15/23	REJ	Draft correspondence to J. Brookner and L. Webb regarding review of schedules and results of same.	0.40	\$250.00
02/16/23	LW	Correspondence re status of document production (.2); work on claims investigation (1.0).	1.20	\$828.00
02/17/23	JSB	Correspond with counsel on DIP and investigation issues (.6); work with L. Webb and R. Jumper on same (.5).	1.10	\$1,050.50
02/17/23	LW	Correspondence with R. Jumper re Bridge Notes.	0.30	\$207.00
02/18/23	LW	Correspondence with several parties re document production.	0.20	\$138.00
02/20/23	REJ	Review correspondence from counsel for B. Riley regarding responses to request for information.	0.20	\$125.00
02/21/23	REJ	Teleconference with counsel for Debtors, lenders, and UCC regarding replacement DIP order and remaining objections to same (.2); review correspondence related to document production (.1); begin process of ingesting data to database with L. DeBerg (.4); review response to informal requests for information from counsel for B. Riley (.2); evaluate resulting items to investigate as result thereof (.3).	1.20	\$750.00
02/21/23	SYS	Meet with R. Jumper to analyze current document set and strategy for review of same.	0.30	\$180.00
02/21/23	MJB	Briefly work with L. DeBerg on database and production issues	0.20	\$142.00
02/21/23	LGL	Exchange multiple email communications with team regarding details and instructions for processing Weil Production load files.	0.30	\$82.50
02/21/23	LJD	Review Sharefile production of documents(.1); brief review of load files for same (.3).	0.40	\$110.00
02/22/23	LJD	Review sharefile for second production.	0.40	\$110.00
02/23/23	LGL	Debriefing with L. Deberg to transition case (.3); begin processing production and assess load files for Database ingestion (.6).	0.90	\$247.50
02/24/23	LGL	Continue processing Weil production for Database ingestion, including troubleshooting and working with team on same.	2.40	\$660.00
02/27/23	REJ	Determine manner to address ingestion issues with vendor (.2); begin review of documents provided by B. Riley and information from same (.6)	0.80	\$500.00
02/27/23	LW	Review information and documents re investigation.	1.00	\$690.00
02/27/23	SYS	Additional research re person in control issues.	0.70	\$420.00
02/27/23	LGL	Follow-up meeting with L. Deberg and R. Jumper regarding issues with production files and review and analysis same.	1.30	\$357.50
02/28/23	REJ	Work additional ingestion of documents.	0.20	\$125.00
02/28/23	LW	Confer with J. Brookner and R. Jumper re status (.2); review information	1.00	\$690.00

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bmiller@willkle.com

Bill Date: April 28, 2023
Client Matter: 026629.000025
Invoice: 769278
Page: 4 of 5

		from Choate (.8).		
03/05/23	REJ	Review documents produced by B. Riley in response to requests for production.	3.70	\$ 2,312.50
03/06/23	JSB	Meeting with investigation team re B. Riley investigation.	1.00	\$ 955.00
03/06/23	REJ	Review amended bridge note in preparation for meeting with J. Brookner, L. Webb and S. Stuckey (1.0); evaluate what additional documents are needed from B. Riley and Core (.30); meet with J. Brookner, L. Webb and S. Stuckey regarding current support for potential causes of action and results of review of documentation (1.2); plan strategy for pursuing investigation of potential causes of action identified by investigation team (.8)	3.30	\$ 2,062.50
03/06/23	LW	Team meeting with R. Jumper, S. Stuckey, and J. Brookner (1.0); follow up research re same (.5).	1.50	\$ 1,035.00
03/06/23	SYS	Meet with J. Brookner, L. Webb, and R. Jumper to confer and analyze current state of review and issues identified in same.	1.00	\$ 600.00
03/07/23	REJ	Plan for additional investigation tasks with S. Stuckey.	0.30	\$ 187.50
03/13/23	REJ	Continue review of correspondence related to non-disclosure agreement and alleged breach of same.	1.60	\$ 1,000.00
03/14/23	REJ	Begin comparison of terms of non-disclosure agreement with language of press release from B. Riley (1.3); evaluate potential claims associated with same (.7); review allegations regarding damages stemming from alleged NDA breach (.4).	2.40	\$ 1,500.00
03/14/23	LW	Correspondence with R. Jumper re follow up documents requests.	0.40	\$ 276.00
03/16/23	REJ	Begin preparing memorandum related to investigation work to date (.5); correspondence with counsel for B. Riley requesting additional documents and information (.2); correspondence with counsel for Debtors requesting additional information and documents (.2).	0.90	\$ 562.50
03/16/23	LW	Research re wrong payor law in the Fifth Circuit.	0.50	\$ 345.00
03/17/23	REJ	Evaluate timing of preparation of remainder of memorandum based on documents requested to date and responses to same.	0.50	\$ 312.50
03/20/23	REJ	Evaluate application of elements of fraudulent transfer cause of action to facts determined by investigation (2.5); determine what documentary evidence collected relates to fraudulent transfer cause of action and relationships of parties involved (1.8).	4.30	\$ 2,687.50
03/22/23	REJ	Draft of language for inclusion in analysis of breach of NDA cause of action.	2.10	\$ 1,312.50
03/22/23	LW	Correspondence re challenge period (.2); review DIP order re same (.2).	0.40	\$ 276.00
03/23/23	REJ	Review versions of Confidentiality Agreement with redline provisions to evaluate areas of the contract where revisions were made in line with communications between the parties during negotiations (2.1); continue drafting analysis of breach of contract cause of action (2.5); evaluate potential categories of damages based on disclosures contained in B. Riley press release (2.1); research into changes in Debtors' stock price in dates surrounding B. Riley press release (.8)	7.50	\$ 4,687.50
03/23/23	LW	Correspondence re challenge period.	0.20	\$ 138.00
03/24/23	REJ	Work on preparation of chart for demonstration of payments made pursuant to note repayments.	0.60	\$ 375.00
03/24/23	LW	Research re investigation memo.	2.00	\$ 1,380.00

CONFIDENTIAL

||| Gray Reed & McGraw

Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date:	April 28, 2023
Client.Matter:	026629.000025
Invoice:	769278
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03/27/23	REJ	Continue drafting investigation memorandum for (4.9); additional review of ELOC agreement to evaluate potential issues surrounding required repayments (1.3); compare accounting of transactions from ELOC activity and B. Riley's accounting of payments made in days prior to Petition Date and update memorandum regarding the same (1.5).	7.70	\$4,812.50
03/28/23	REJ	Continue drafting investigation and research re same (7.6); review production documents related to insider analysis (.9)	8.50	\$5,312.50
03/28/23	LW	Confer with R. Jumper re investigation status.	0.30	\$207.00
03/29/23	REJ	Call with Committee counsel for the Unsecured Creditors Committee to discuss B. Riley investigation and current analysis (.5); continue drafting of memorandum of investigation of potential estate claims against B. Riley, including provisions discussing the terms of Confidentiality and Non-Disclosure agreements (2.1), and evaluating claims of damages previously asserted by Debtors (2.7); drafting of provisions related to reasonably equivalent value analysis (3.0), review of case law related to reasonably equivalent value (1.3).	9.60	\$6,000.00
03/29/23	LW	Confer with R. Jumper re investigation report, today's professional call (.3); begin reviewing report (.5).	0.80	\$552.00
03/29/23	SYS	Confer with R. Jumper on current status of investigation memorandum (.5); research on application of case law to non-statutory insider and person in control status (.8); prepare relevant portion of memorandum on same (1.0).	2.30	\$1,380.00
03/30/23	LW	Review and revise investigation report.	2.00	\$1,380.00
03/31/23	LW	Work on investigation memo.	4.50	\$3,105.00
Total Professional Services			116.60	\$73,802.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	8.00	\$955.00	\$7,640.00
MJB	Mara J. Bindler	0.20	\$710.00	\$142.00
LW	Lydia Webb	25.00	\$690.00	\$17,250.00
REJ	Russell E. Jumper	68.80	\$625.00	\$43,000.00
SYS	Skyler Y. Stuckey	5.40	\$600.00	\$3,240.00
LGL	Lan G. Lam	4.90	\$275.00	\$1,347.50
LJD	Laura J. DeBerg	0.80	\$275.00	\$220.00
TLB	Tiereney L. Bowman	3.50	\$275.00	\$962.50